



A successful retirement requires careful planning and diligence. Learn how we can help you achieve your financial goals.

Establishing your financial goals is an important component of your retirement planning strategy. Achieving these goals takes proper planning and the guidance of a knowledgeable professional. A Morgan Stanley Smith Barney Financial Advisor can work with you to create a retirement plan and strategies designed to meet your objectives, overcome challenges and address risks—all to help you stay on track toward realizing your retirement goals.

Please join us at our informative retirement seminar, “401(k) Rollovers,” which will address a range of important topics.

Date: Sunday, February 6, 2011
Time: 2:00 - 2:50 PM
Place: Room 2004
Coggin College of Business at the University of North Florida
1 UNF Drive, Bldg. 42, Jacksonville, FL 32224-7699

Please call us today at 904-632-0200x443 to make your reservation. Admission is free, but seating is limited.

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